

How do I add the Placer SPCA to my will?

Contact your attorney or estate planner. If you do not have an attorney, we can provide you a list of local attorneys, financial planners and estate planners. There are many ways to name the Placer SPCA in your will. You may choose to give specific assets, a portion of your estate or what is left from your estate after other payments. Below are some sample wordings for bequests.

Residual (after other bequests or designations are named)

“I give to the Placer County Society for the Prevention of Cruelty to Animals (Tax ID# 94-2607682), the rest and residue of my estate to be used by the Placer County Society for the Prevention of Cruelty to Animals wherever the need is greatest.”

Portion

“I give to the Placer County Society for the Prevention of Cruelty to Animals (Tax ID# 94-2607682), _____% of my estate to be used by the Placer County Society for the Prevention of Cruelty to Animals wherever the need is greatest.”

Specific Amount

“I give to the Placer County Society for the Prevention of Cruelty to Animals (Tax ID# 94-2607682), the sum of \$_____ to be used by the Placer County Society for the Prevention of Cruelty to Animals wherever the need is greatest.”

What other opportunities exist for planned giving?

In addition to wills, there are numerous ways to transfer your assets that may be very beneficial to yourself, your family and your favorite charity. These options vary depending on your personal situation. Options for you to consider include:

- Adding a charity as a beneficiary to your IRA, retirement plan or life insurance policy
- Creating a Charitable Remainder Trust or Living Trust
- Transferring other assets, such as real estate or appreciated stock, to a charity; or
- Combining the options above in an overall Estate Plan. An Estate Plan that includes some type of trust or annuity allows you to support the causes in your community you most care about, maintain or even increase your personal income and ensure your loved ones receive a share of your assets without having to go through the timely and costly process of probate court.

What happens after I decide to make a planned gift?

By making a planned gift to the Placer SPCA, you automatically are a part of our “Circle of Hope.” The Circle of Hope is made up of people such as you who care about animals - and want to help other animals find their ways into the hearts and homes of people who will love them.

If you would like to make a monetary contribution to the Placer SPCA, please mail your donation to:

Placer SPCA
150 Corporation Yard Road
Roseville, CA 95678

or visit our website at
www.placerspca.org

or call (916) 782-7722 ext. 102
or (530) 885-7387 ext. 102.

Surviving Pets Program

Often people forget to make plans for their pets in the event that something happens to them. The Placer SPCA established the Surviving Pets Program as a way to help animal lovers ensure proper care for their pets in the case they predecease their animals. There are two types of programs available: The Surviving Pets Basic Program is a free benefit to our Circle of Hope members and our Paw Club supporters (minimum \$1,000) who renew annually. The Placer SPCA's Deluxe Program, as opposed to the Basic Program, allows you more control over what will happen to your pet(s).

To learn more about these options, call us at 916-782-7722, ext. 102 or (530) 885-7387 ext. 102. We can help you begin the process in determining what might be best for you, and provide you with a list of local estate attorneys and/or financial planners to advise you in the steps you may wish to follow.

